

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
 BARBARA J. FRIED and B. MARK FRIED; :  
 ALTITUDE PARTNERS, LLC; RICHARD D. :  
 MALTZMAN, AS TRUSTEE FOR THE :  
 RICHARD D. & CHARLENE MALTZMAN :  
 FAMILY TRUST U/A/D 3/23/88; JEFFOREED :  
 PARTNERS, L.P.; JEFFOREED MANAGEMENT :  
 COMPANY, INC.; and ZELFAM, LLC, on behalf of :  
 limited partners listed on Annex A to the Complaint. :

Plaintiffs, :

- vs - :

Civil Case No.: 09-9100

LEHMAN BROTHERS REAL ESTATE  
 ASSOCIATES III, L.P.; LEHMAN BROTHERS  
 PRIVATE EQUITY ADVISERS, LLC; REAL  
 ESTATE PRIVATE EQUITY, INC.; MARK A.  
 WALSH; MARK H. NEWMAN; BRETT BOSSUNG;  
 MICHAEL J. ODRICH; CHRISTOPHER M.  
 O'MEARA; RICHARD S. FULD, JR.; JOSEPH M.  
 GREGORY; ERIN CALLAN; IAN LOWITT;  
 THOMAS RUSSO; AND DOES 1 through 50,  
 Defendants.

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that the following attorney appears as counsel  
 on behalf of Michael J. Odrich, Joseph Gregory, Christopher M. O'Meara and Thomas  
 Russo in the following action: *Fried, et al. v. Lehman Brothers Real Estate Associates  
 III, L.P., et al.*, 09-CV-09100 (S.D.N.Y.).

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Dated: New York, New York  
January 6, 2010

SIMPSON THACHER & BARTLETT LLP

By:

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